



assetmasterProfessional™ One-Click

The Simple Way to Monitor Your Portfolio's Extra-Financial Performance and Best Practices

The ASSET4 assetmasterProfessional™ One-Click solution enables users such as investment professionals in the areas of research, asset management or pension fund management to quickly and easily monitor and benchmark the environmental, social and governance (ESG) performance of their portfolios.

One-Click ESG Interface

The interface displays a dashboard for Novartis AG (2007 GRI Configuration). It includes a 'Scoreboard' with 25 High KPIs (green) and 12 Low KPIs (red). A 'Summary by Tab' section shows performance across Financial (5 High, 2 Low), Environment (6 High, 3 Low), and Social (3 High, 3 Low) categories. The detailed view shows metrics such as Greenhouse Gas Emissions (35.81 Tons/USD mto) and Waste Produced (5.70 Tons/USD mto), comparing Novartis AG to industry peers like Johnson B. Johnson and Roche Holdings Limited.

ESG Key Performance Indicators

ASSET4 gathers and monitors over 250 environmental, social and governance key performance indicators (KPIs) and 900 data points on thousands of the world's leading companies. From this vast reservoir of information you have access to multiple default configurations (e.g., the ASSET4 ESG framework or the GRI standard) that contain approximately 90 extra-financial KPIs to monitor the ESG performance of your portfolios.

Monitor performance, identify best practices

The simple-to-use web-based interface (no software or hardware is required) organizes information into tabs that quickly highlight the KPIs in which the companies within your portfolio are leaders and where they are laggards as well as their strengths and weaknesses in comparison to the rest of the portfolio. In the top screenshot an example of a company overview can be seen. In addition, more detailed information on the financial, environmental, social and corporate governance performance of the company in focus and the rest of the portfolio is also displayed for easy analysis. Note that for every KPI in the system, you have access to the original data sources from which the KPI was defined. Just as

important as knowing how an individual company is performing, identifying the companies in the portfolio with the best practices can also be very useful in your investment decision making. Therefore, for each KPI, best practices (an example of which can be seen in the second screenshot) are identified and displayed to enable you to see the leaders within the portfolio. In addition, a news bar is displayed on the screen containing the most recent ESG news for your portfolio and enabling access to the original stories as well.

- **Improve investment performance and reduce risk** by integrating ESG to create a holistic view of performance.
- **Drive down research costs** by delivering systematic, verified and integrated information.
- **Increase revenue** by enhancing research capabilities and empowering new, innovative financial products.
- **Monitor portfolios** based on ESG-related risks and opportunities.
- **Monitor ESG news** to stay aware of key controversies and events affecting your portfolio.